

GLOBAL HEAVY CRUDE OIL MARKET OUTLOOK

Phone: 214-754-0898

Email: contact@turnermason.com

www.turnermason.com



The Global Heavy Crude Outlook (GHCO) provides an independent view of medium- to long-term heavy crude supply, demand, trade flow, and pricing dynamics across global markets. The outlook evaluates how changing crude production trends, refinery configurations, transportation infrastructure, and geopolitical developments are reshaping heavy crude balances and refining economics. Published semi-annually, industry experts integrate Turner, Mason & Company's distinctive market outlooks, refinery expertise, and global industry project tracking to deliver actionable insight into evolving energy market dynamics.

Key Features:

- Heavy crude supply outlook, including Canada, Latin America, the Middle East, and other producing regions
- Forecasts for heavy crude pricing, light-heavy differentials, and regional market balances
- Analysis of refinery heavy crude processing capability and configuration trends
- Assessment of pipeline, export, marine, and logistics developments impacting heavy crude flows
- Trade flow shifts driven by geopolitics, sanctions, and changing crude quality availability
- Strategic insights into Canadian oil sands, Venezuelan recovery, Middle East growth, and Asia-Pacific demand
- Semi-annual publication supported by ongoing market monitoring and industry engagement

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WHO WE ARE

Turner, Mason & Company provides technical, commercial and strategic consulting services to clients globally in the crude oil, midstream, refining, refined products, and biofuels industries.

Founded: 1971

Offices: Dallas - Houston

Phone: (214) 754-0898

Email: contact@turnermason.com

