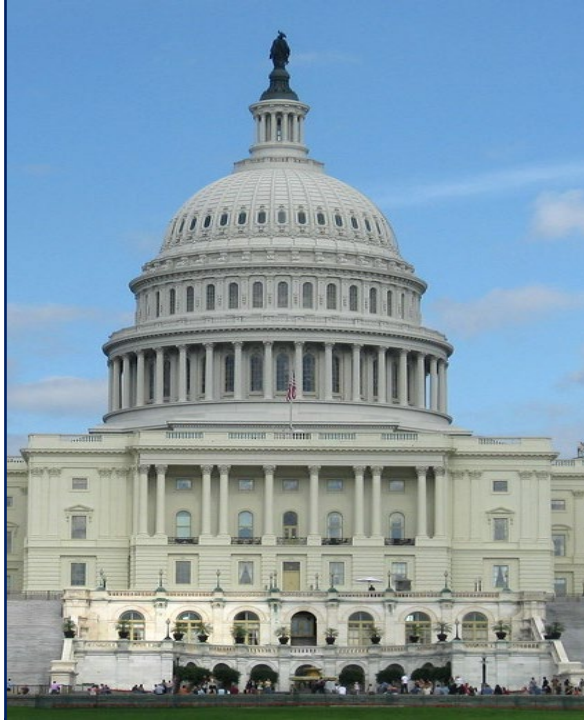

REGULATORY AND RENEWABLE FUELS OUTLOOK

Phone: 214-754-0898

Email: contact@turnermason.com

www.turnermason.com



The Regulatory and Renewable Fuels Outlook (RRFO) provides an independent view of evolving fuel regulations, renewable fuels markets, feedstock balances, and low-carbon fuel pricing across North America. Published semi-annually, industry experts integrate TM&C's distinctive market outlooks, regulatory expertise, and renewable fuels analysis to deliver actionable insight into evolving low-carbon fuels markets, compliance programs, and energy market dynamics.

Key Features:

- Regulatory outlook covering U.S. Federal, State, Canadian, European, and international initiatives
- Forecasts for RFS RINs, California LCFS credits, and renewable fuel market pricing
- Analysis of biomass feedstocks, including biodiesel, renewable diesel and SAF supply-demand balances
- Assessment of renewable fuels market trends, refining impacts, and emerging low-carbon fuel pathways
- Strategic insights into RD, SAF growth, CI trends, and evolving compliance markets
- Evaluation of regulatory developments impacting refiners, producers, traders, and fuel consumers
- Access to industry experts in renewable fuels, refining economics, regulatory policy, and market analysis

TABLE OF CONTENTS

Regulatory and Renewable Fuels Outlook

- Key Points
- Global Biofuel Dynamics
- Low Carbon Fuel Markets: Pricing and Forecast
 - U.S. RFS RIN Bank and Price Outlook
 - California LCFS Carbon Credits Outlook
- U.S. Biomass Feedstocks Market Outlook
 - BD/HEFA Feedstocks Supply and Demand
 - BD/HEFA Feedstocks Price Outlook
- U.S. Renewable Fuels Outlook
 - Biodiesel
 - Renewable Diesel
 - Biomass-Based Diesel
 - Sustainable Aviation Fuel
- Emerging Technologies

WHO WE ARE

Turner, Mason & Company provides technical, commercial and strategic consulting services to clients globally in the crude oil, midstream, refining, refined products, and biofuels industries.

Founded: 1971

Offices: Dallas-Houston

Phone: (214) 754-0898

Email: contact@turnermason.com

