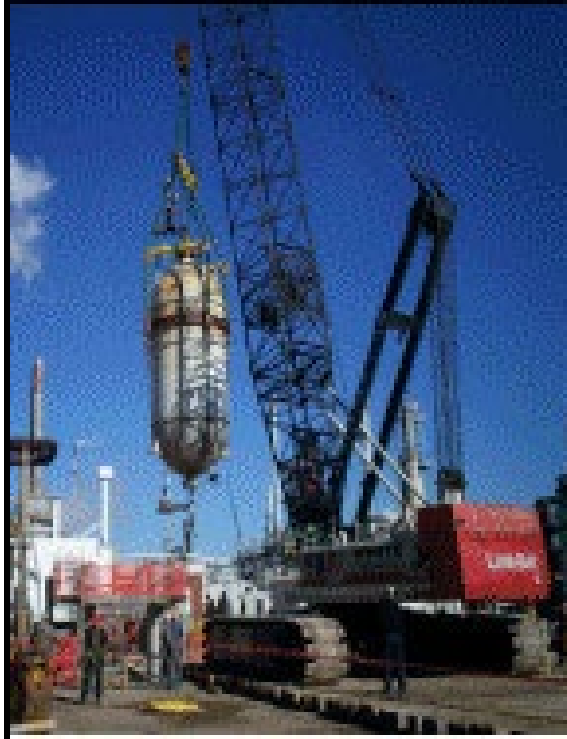


---

# WORLDWIDE REFINERY CONSTRUCTION OUTLOOK



Phone: 214-754-0898

Email: [contact@turnermason.com](mailto:contact@turnermason.com)

[www.turnermason.com](http://www.turnermason.com)

---

The Worldwide Refinery Construction Outlook (WRCO) provides an independent assessment of global refinery projects, regional refining capacity growth, and downstream investment trends impacting future petroleum product supply and refining competitiveness. Published semi-annually, industry experts integrate TM&C's distinctive market outlooks, refinery expertise, and global project tracking capabilities to deliver actionable insight into evolving refining markets, capital investment trends, and regional supply dynamics.

***Key Features:***

- Global refinery construction and expansion project tracking by region and refinery configuration
- Analysis of refining capacity additions, closures, delays, capex spend, and project completion outlooks
- Assessment of regional refining competitiveness, investment economics, and construction cost trends
- Evaluation of downstream investment trends impacting global product balances and trade flows
- Strategic insights into refining configuration shifts, clean fuels investments, and petrochemical integration trends
- Analysis of refinery projects across North America, the Middle East, Asia-Pacific, Latin America, Africa, and Europe

---

# TABLE OF CONTENTS

## Worldwide Refinery Construction Outlook

- Introduction and Background
- Recent Refining Events
- Current Global Construction Outlook
- Refinery Construction Changes by Location
  - Global Announced Changes
  - Global Probable Changes

## Appendices

Appendix 1 – Announced Refinery Construction Projects

Appendix 2 – Probable Refinery Construction Projects

---

# WHO WE ARE

Turner, Mason & Company provides technical, commercial and strategic consulting services to clients globally in the crude oil, midstream, refining, refined products, and biofuels industries.

Founded: 1971

Offices: Dallas-Houston

---

Phone: (214) 754-0898

Email: [contact@turnermason.com](mailto:contact@turnermason.com)

---

