
CRUDE AND REFINED PRODUCTS OUTLOOK



Phone: 214-754-0898

Email: contact@turnermason.com

www.turnermason.com

The Crude and Refined Products Outlook (CRPO) provides an independent long-term assessment of global crude oil and refined products markets. The service combines supply, demand, pricing, refining, trade flow, and geopolitical analysis to help clients evaluate strategic investments, commercial opportunities, crude acquisition strategies, and market positioning decisions across the downstream energy sector. Published semi-annually, industry experts integrate Turner, Mason & Company's distinctive market outlooks, refinery expertise, and global industry project tracking to deliver actionable insight into evolving energy market dynamics.

Key Features:

- Global crude supply outlooks by producing region and crude quality
- Long-term crude price and differential forecasts
- Refined product supply/demand balances and regional trade flows
- Refining margins, utilization, and capacity expansion trends
- Analysis of refinery projects, closures, and brownfield upgrades
- Heavy crude market outlooks and crude quality shifts
- Energy transition impacts on fuels, refining, and petrochemicals
- Regulatory developments, product specifications, and policy trends
- Strategic themes impacting global refining and downstream markets

TABLE OF CONTENTS

Crude and Refined Products Outlook

- Executive Summary
- Global Crude Supply Outlook
- Refined Products Demand and Trade Flows
- Refinery Capacity Trends
- Crude Pricing and Refining Margins
- Renewable Fuels and Energy Transition
- Strategic Market Themes and Key Developments
- Refining Valuation Metrics

Appendices

Appendix 1 – Global Refined Products Demand Outlook

Appendix 2 – Global Refinery Project Tracker

Appendix 3 – Crude and Refined Products Price Outlook

Appendix 4 – Global Crude and NGL Supply Outlook

WHO WE ARE

Turner, Mason & Company provides technical, commercial and strategic consulting services to clients globally in the crude oil, midstream, refining, refined products, and biofuels industries.

Founded: 1971

Offices: Dallas-Houston

Phone: (214) 754-0898

Email: contact@turnermason.com

