

World Crude Oil Outlook 2011-2021

An Integrated Approach to Upstream and Downstream Drivers of Crude Oil Markets

Produced by Turner, Mason & Company, in partnership with Energy Intelligence, the World Crude Oil Outlook has been updated and expanded for 2011. Our innovative, independent approach is more exhaustive than ever, highlighted by:

- Reserve estimates reflecting higher absolute price environments and associated economic recoveries
- Detailed crude and NGL production data and predicted volumes and qualities through 2021
- Simultaneous evaluation of upstream and downstream factors and their impact on country and regional balances
- Extensive analysis of refining projects and the impact on demand for each quality group

New for 2011

Heavy Crude Production and Implications on the Light/Heavy Spread - A comprehensive update of the supply and demand for heavy crude, including a fresh look at worldwide refining projects that process heavy crude oil:

- A review of Canadian Oil Sands: pipelines no longer represent an impediment
- An update on developments in Colombia's Llanos Basin
- A fresh assessment of Mexican and Venezuelan heavy crude production
- Kuwait: Lower Fars production developments

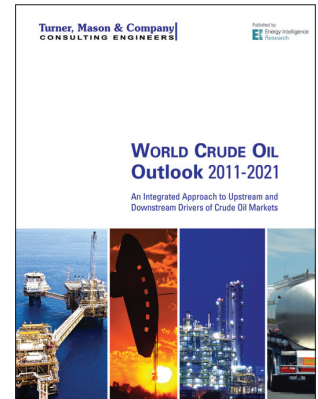
Major Developments in US Upstream - The implications of BP's Macondo spill on regulations for drilling in the Gulf of Mexico as well as a review of the likely impact of new regulations on other areas of US production; an update and forecast of Bakken crude oil production from the Williston Basin.

Major Changes in Reserves and Production Around the World - The impact of developments from all corners:

- Brazilian Subsalt
- West Africa (Ghana/Jubilee, Nigeria and others)
- East Africa (Lake Albert discovery)
- Central Asia

Packages starting at \$10,500.

Data downloads may be purchased for enterprise-wide use.



Contact Us
by e-mail:
sales@energyintel.com,
or visit our website at
new.energyintel.com

New York
Tel: (+1) 212 532 1112

London
Tel: +44 (0)20 7518 2200

Singapore
Tel: (+65) 6538 0363

Moscow
Tel: (+7) 495 721 1611

Dubai
Tel: (+971) 56 744 8586

Washington
Tel: (+1) 202 662 0700

Houston
Tel: (+1) 713 222 9700

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